

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
79 mn	▼ -1.43%	140 mn	▼ -0.92%	51 mn	▼ -1.40%	56 mn	▼ -1.07%	106 mn	▼ -0.87%
39,871.27	-579.26	26,673.22	-248.18	14,897.72	-212.21	67,995.54	-736.71	19,332.05	-169.68

Market Summary

The stock market on Monday plunged over 550 points and concluded the session in the red zone amid the worsening security situation dented the market's sentiment. The benchmark KSE-100 index made an intra-day high and low at 40,667 (216 points) and 39,844 (-606 points) respectively while closed at 39,871 by losing 579 points. PKR in today's interbank depreciated by Rs7.03 against USD and closed at Rs269.63. The value of shares traded during the day was Rs5.458 billion. Market capitalization stood at around Rs6.294 trillion. Overall, trading volumes for the day decreased to 140 million shares compared with Friday's tally of 189 million. PRL was the volume leader with 21.1 million shares, gaining Rs0.05 to close at Rs13.66. It was followed by CENERGY with 11.8 million shares, losing Rs0.01 to close at Rs3.88, and EPCL with 6.7 million shares, gaining Rs0.88 to close at Rs47.01.

Volume Leaders ('000)

PRL	21,143
CENERGY	11,806
EPCL	6,695
PPL	5,115
OGDC	5,020
WTL	4,784
HUBC	4,598
TPLP	4,361
PABC	3,934
MLCF	3,590

Gainers (PKR)

DATMDEF	5.08	1
PILDEF	0.68	0.09
DWSMDEF	2.88	0.28
LEUL	11.61	1
JATM	10.33	0.88
DEL	5.65	0.45
GATI	317.23	22.13
EPQL	27.96	1.95
SHSMLXD	141.84	9.89
RMPL	8999	614

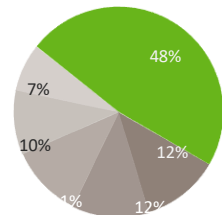
Losers (PKR)

GEMPAPL	6.76	
SBL	-0.9	6.5
SHNI	-0.4	3
BAPLDEF	-0.91	8.84
META	-0.64	6.31
GAMON	-0.54	5.46
ESBL	-0.35	3.73
TCORPCPS	-0.8	9.5
NONSXD	-5.15	63.6
ELSM	-9.56	118.26

Source: PSX

Overall Sector Turnover (%)

- Oil & Gas Marketing Companies
- Technology & Communication
- Refinery
- Oil & Gas Exploration Companies
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	0.62
Broker Proprietary Trading	-0.85
Companies	-0.09
Individuals	2.02
Insurance Companies	-1.84
Mutual Funds	-0.07
NBFC	0.02
Other Organization	0.24
Gross	0.04

FIPI (USD'mn)

Foreign Corporates	-0.23
Foreign Individual	0.00
Overseas Pakistani	0.19
Gross	-0.04

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.03	-0.08	0.29	-	0.04	0.02	-0.01	0.02	-	0.30	0.62
	Broker Proprietary Trading	-0.04	0.05	-0.04	-0.01	-0.03	-0.03	-0.01	-0.14	-0.00	-0.61	-0.85
	Companies	0.06	0.18	0.01	-0.00	-0.44	0.02	0.01	0.02	-0.01	0.06	-0.09
	Individuals	0.12	0.20	-0.24	0.02	0.24	0.23	0.42	0.24	0.02	0.77	2.02
	Insurance Companies	-0.19	-0.23	0.04	-	-0.19	-0.24	-0.47	0.04	-0.04	-0.56	-1.84
	Mutual Funds	-0.06	-0.16	-0.05	-0.00	0.20	-0.05	0.02	-0.06	0.02	0.09	-0.07
	NBFC	0.00	0.02	-0.00	0.00	0.00	0.00	-	-0.00	-	0.00	0.02
	Other Organization	-0.00	0.05	0.01	-	0.16	0.05	-	-0.01	-0.01	-0.01	0.24
	LIPI Total	-0.08	0.01	0.02	0.00	-0.04	-0.01	-0.03	0.14	-0.02	0.06	0.04

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.04	-0.05	-0.06	-0.01	0.05	0.06	-	-0.21	-	-0.06	-0.23
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	0.04	0.04	0.04	0.00	-0.01	-0.05	0.03	0.07	0.02	0.00	0.19
	Total	0.08	-0.01	-0.02	-0.00	0.04	0.01	0.02	-0.14	0.02	-0.06	-0.04

Source: NCCPL

Monday, January 30, 2023

INSIDER TRANSACTIONS



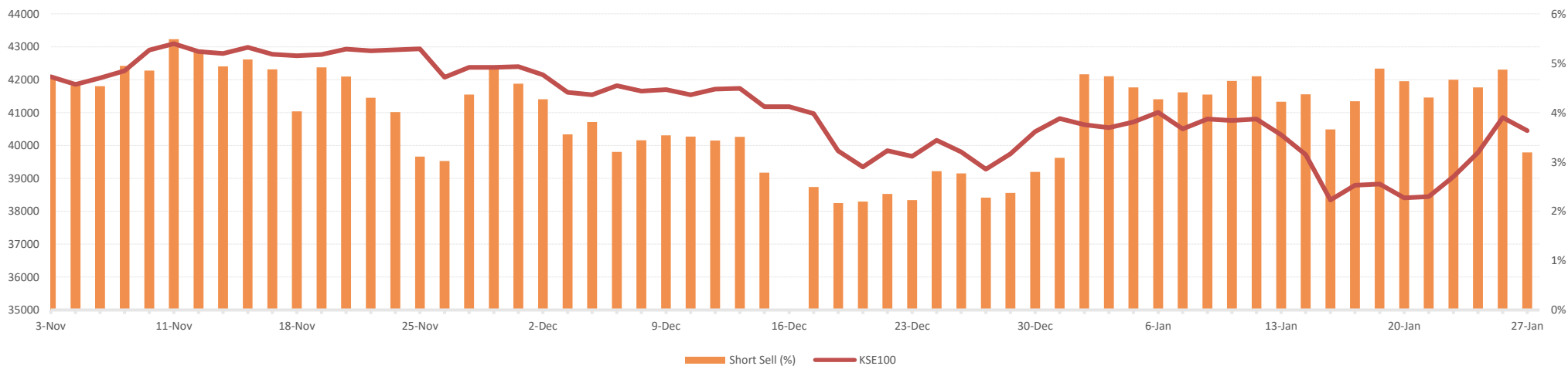
Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
-	-	-	-	-	-	-	-	-	-

Source: PSX

FUTURES OPEN INTEREST



KSE-100 VS % Short Sell Of Total Open Interest



Friday, January 27, 2023

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-FEB	1,269	63.99%	2.98%	940	35.0% ▲
CHCC-FEB	161	62.31%	0.14%	153	5.0% ▲
EFERT-FEB	110	59.95%	0.02%	#N/A	#N/A
PPL-FEB	1,446	39.91%	0.22%	1,475	2.0% ▼
PIOC-FEB	573	34.71%	0.50%	756	24.3% ▼
LOTCHEM-FEB	1,777	34.17%	0.47%	2,626	32.3% ▼
EPCL-FEB	107	24.11%	0.03%	31	247.6% ▲
SNGP-FEB	736	14.91%	0.26%	684	7.5% ▲
ENGRO-FEB	109	11.89%	0.03%	119	8.7% ▼
SSGC-FEB	473	11.45%	0.14%	513	7.7% ▼

Source: DPS

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

PREPARED BY

Muhammad Salman
Phone: (+92) 42 38302028
Ext: 116
Email: salman@abbasiandcompany.com

RESEARCH DEPARTMENT

6 - Shadman, Lahore
Phone: (+92) 42 38302028; Ext: 116, 117
Email: research@abbasiandcompany.com
web: www.abbasiandcompany.com

HEAD OFFICE

6 - Shadman, Lahore
Phone: (+92) 42 38302028
Email: support@abbasiandcompany.com
web: www.abbasiandcompany.com